

CIRCULAR

(ADDITIONAL INFORMATION / IMPROVEMENT / AMENDMENTS)

On Circular Letter dated May 10TH, 2017)

ON INFORMATION TRANSPARENCY TOWARDS SHAREHOLDERS

IN REGARDS WITH THE OPTION EXTENTION PLAN ON LONG-TERM DEBT TO EQUITY CONVERSION AND ITS IMPLEMENTATION GIVEN TO THE CREDITORS WITH CAPITAL INCREASE THROUGH NEW INDIVIDUAL SHARE ISSUANCE WITHOUT PROVIDING PREEMPTIVE RIGHTS TO PURCHASE SECURITIES, IN THE FRAMEWORK OF DEBT RESTRUCTURING. THIS ANNOUNCEMENT IS ISSUED PURSUANT TO SECTION AS REGULATED WITHIN THE FINANCIAL SERVICES AUTHORITY REGULATIONS (POJK): 38/POJK.04/2014 DATED DECEMBER 29TH 2014 ON PUBLIC COMPANY CAPITAL INCREASE WITHOUT PROVIDING PREEMPTIVE RIGHTS TO PURCHASE SECURITIES. THE TRANSACTION PLAN IS AN AFFILIATION TRANSACTION AND A NON- CONFLICT OF INTEREST AS REGULATED WITHIN THE CAPITAL MARKET AND FINANCIAL SERVICES SUPERVISORY AGENCY NO. KEP:412/BL/2009 DATED NOVEMBER 25TH 2009, REGULATION NO. IX.E.1 ON AFFILIATION TRANSACTION AND CONFLICT OF INTEREST ON CERTAIN TRANSACTION



PT. SLJ GLOBAL Tbk

BUSINESS SECTOR ON

INTEGRATED WOOD PROCESSING AND POWER PLANT INDUSTRY

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The Directors and Board of Commissioner of PT SLJ GLOBAL Tbk is fully responsible to the validity of the information included within this Information Transparency Shareholders ("Announcement") and upon conducting a viable research, emphasizing that given the cognition and confidence on the grounds of equity principal, all information included within this Announcement are true and not misleading.

Jakarta, May 13th 2017

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DEFINITIONS / UNDERSTANDINGS

1	Bapepam dan LK	: The Capital Market And Financial Services Supervisory Agency
2	BEI	: Indonesia Stock Exchange
3	Carriedo	: Carriedo Limited Investor Situated in British Virgin Island
4	CIMB Niaga	: PT Bank CIMB Niaga Tbk
5	HMETD	: Preemptive Rights to Purchase Securities
6	OJK	: Financial Services Authority
7	(Limited) Company	: PT.SLJ Global Tbk
8	Regulation No. IX.J.1	: Resolution of The Chairman of The Capital Market And Financial Services Supervisory Agency No. Kep-179/BL/2008 dated May 14 th 2008. Regulation No. IX.J.1 On the Principles of the Company's Articles of Association that Bids Equity Securities and Public Companies.
9	Regulation No. IX.E.1	: Resolution of The Chairman of The Capital Market And Financial Services Supervisory Agency No. Kep :-412/BL/2009 dated November 25 th 2009 Regulation No. IX.E.1 on Affiliation Transaction and Conflicts
10	POJK Regulation No. 32	: Regulation of The Financial Services Authority No. 32/POJK.04/2014 Dated December 8 th 2014 on Planning and Holding General Meeting of Shareholders of Public Limited Companies
11	POJK Regulation No. 33	: Regulation of The Financial Services Authority No. 32/POJK.04/2014 Dated December 8 th 2014 on The Board of Directors and The Board of Commissioners of Issuers or Public Companies
12	POJK Regulation No. 38	: Regulation of The Financial Services Authority No. 38/POJK.04/2014 Dated December 29 th 2014 on Public Company Capital Increase Without providing Preemptive Rights to Purchase Securities
13	RUPS/GMS	: General Shareholders Meeting
14	RUPS-LB /EGMS	: Extraordinary General Shareholders Meeting
15	UUPT	: RI Constitution No. 40 , 2007 TH on Limited Liability Company

PREFACE

Since 2009 up until early 2013, the Company's operations has been declining followed by the declining financial capability impacting in shortage of working capital and increase in burden of debt to the third parties. Starting mid-2013, there have been numbers of effort made by the Company to normalize its operations and financial such as share divestment of its subsidiaries PT Sumalindo Alam Lestari, PT Wana Kaltim Lestari and PT Sumalindo Mitra Resindo as well as trade of its non-productive assets, conversion of its majority of permanent manpower (fixed cost) into wholesale manpower (variable cost), seeking for funding from customers' advances and credits from main suppliers as well as effort on restructuring and re-scheduling liabilities to bank creditors and lease financing. However, all the efforts made have not been able to recover Company's state to a better phase since there were no sufficient funding support along with the vast obligation due. The Company eventually often suffered failures, and even failed to fulfil its obligations toward the creditors and other third parties in timely manner.

Considering *going concern* assumption of the Company and its subsidiaries' businesses, Company's management constantly approaches the Company and its subsidiaries' creditors with the purpose of having re-observation and readjustment on the terms of credit agreement with the Company and its subsidiaries' financial capability, including possibilities of debt settlement in any best conduct for both parties.

The Directors, with the support of the Board of Commissioners and in the basis of POJK regulation No. 38, herewith announces that the Company is planning on replenishing the capital through new shares issuance without HEMTD as the executor of debt restructuring (settlement) that has been approved by the Company with one of its creditors, the capital replenishment plan execution through new share issuance without HEMTD will only be implemented upon approval of The Company's EGMS as well as fulfillment of other administrative terms pursuant to the applied conditions. The transaction as mentioned above is not an affiliation transaction nor any form of conflict of interest transaction as referred to the Regulation No. IX.E.1.

INFORMATION ON THE OPTION EXTENTION PLAN ON LONG-TERM DEBT INTO EQUITY CONVERSION AND ITS EXECUTION GIVEN TO THE CREDITORS WITH CAPITAL REPLENISHMENT THROUGH NEW INDIVIDUAL SHARE ISSUANCE WITHOUT PROVIDING PREEMPTIVE RIGHTS TO PURCHASE SECURITIES.

A. BACKGROUND ON DEBT RESTRUCTURING AND DEBT TO EQUITY CONVERSION

Considering the Company's financial state where it is impracticable to fulfill its obligations of either the principal debts installment or its interest/fine within a relatively shorter course as required by the creditors, the Company and its subsidiaries would submit a debt restructuring appeal to the Company and its subsidiaries' creditors. The restructuring proposal is to be submitted separately to each creditor, with restructuring scheme, which in general aims at settling as well as to recovering new terms and conditions on the Company and its subsidiaries' liabilities aligned with the Company's cash flow capability among others (1) appeal on repayment period extension with certain *grace period* (2) owed interest and fine write-off (3) adjustment on adequate interest rate for the Company, also (4) debt conversion into Company's share capital.

From the two debt restructuring appeals submitted to each of the Company and its subsidiaries' creditor, until then there were 2 (two) Company creditors, namely *Auspicium* and *Pegasus*, to which in 2012 the Company has settled its entire owed liabilities with the scheme of converting the principal debts into Company's share capital as well as a write-off of the Company's entire interest and fine incurred up to the date of conversion. 1 (one) Company's creditor, namely CIMB Niaga has also approved its debt restructuring scheme as set forth in the 2013 credit agreement where one of the schemes is the option to convert part of the long-term debt into share capital.

On April 26th 2017, the Company received a notice from CIMB Niaga stating effective as per April 21st 2017, the entire Company's liabilities to CIMB Niaga have been transferred to Carriedo. On April 27th 2017, Carriedo, acting as the Company's new creditor has sent a letter to the Company to extend the tenor of its credit facilities and share conversion option until June 25th 2018. Subsequently, on April 28th 2017, the Company has sent a confirmation letter to approve the facilities tenor extension and share conversion option in accordance with the terms and conditions that must be met.

On May 2nd 2017, the Company and Carriedo reached a consent that all of the principal liabilities and its interest will be converted into the Company's share at the middle rate of Bank Indonesia as of April 28th 2017 amounting to Ro 12.327,- with the conversion price of Rp 238,- which is above the average closing

price throughout 25 trading days on BEI until April 28th 2017. The price is Rp 12,- per share higher than the closing price on April 28th 2017 which is worth Rp 226,-

In accordance with UUPT Article 35 and its explanation, the debt that can be converted into shares is the principal debt only. Therefore Company with a later dated June 12th, 2017 has submitted to Carriedo changes of debt conversion into shares of debt principal and the recognition of a new debt amounting internal rate of return which cannot be converted into shares. Principal Debt will be converted into shares of the Company using the exchange rate and conversion price equal to the agreement in the letter dated May 2, 2017th.

The new shares for the purpose of new share issuance without HMETD may not be traded on the BEI no less than 1 (year) upon registering.

The restructuring agreement (settlement) of all the debts with conversion scheme from debt to equity shall be effective once the Company meets several provisions, among others:

1. Obtaining approval of the Company's EGMS;
2. The Company has notified the Ministry of Justice and Human Rights of the Republic of Indonesia concerning the alteration on the Company's data due to the increase in the Company's issued and paid-up capital through the issuance of new shares from the Company's portfolio;
3. The Company has reported to the BEI and OJK concerning the approval of EGMS with regard to the debt to share capital conversion;

Implementing debts restructuring using debts settlement scheme by share conversion will alleviate the Company's financial burden and will unequivocally restore the Company's financial structure that it is deemed the best option for the Company and its entire shareholders.

The Company shall obtain several benefits out of the approved restructuring scheme, among others:

- Improving the Company's financial structure, by approving the conversion of all the debts into share capital, solvability ratio such as liabilities ratio toward Company's equity can be improved either from conversing debt into equity or from comprehensive earnings of interest write-off, and going forward this will also increase working capital.

- The Company's equity turns positive amounting to USD 6,3 million upon the implementation of debt to equity conversion, where prior to that the Company suffered from negative Company's equity amounting to USD 15.442.281
- The equity of the company after the conversion of debt to share became positive, which previously had negative equity of USD 15,442,281 to be positive about USD 3 million
- The conversion at the price of Rp. 238, - per share represents the average price of the Company's shares on the BEI for 25 days prior to the agreement of debt to equity conversion on April 28th 2017, which is correspondingly higher than the closing price on April 28th 2017 at Rp 226, -. The price reached by the Company was quite positive when compared either with the nominal value of shares of the Company which is worth Rp. 100, - per share or with the average price of the Company's shares in BEI for 25 days prior to the announcement of the EGMS made public on May 10th 2017 which is worth Rp. 230, -
- The Company will obtain dispensation through the waiving of the entire owed interest and fine incurred up to the date of the conversion.
- Guaranteed assets of the Company in the form of land, buildings, machinery, *Fiduciary* inventory and receivable accounts which are the Company's main assets namely the plymill industry which generates the largest portion of revenue for the Company, shall be released by implementing settlement of all the liabilities to the creditor with a collateral value of roughly Rp 219 billion, USD 17,5 million and JPY 908.000.
- In general, the debts restructuring (settlement) is expected to alleviate the Company's cash flow in order to increase its working capital.

B. BRIEF DESCRIPTION ON DEBT RESTRUCTURING SCHEME

a. All Debts Restructuring (Settlement) Toward Carriedo

Pursuant with the Debt To Equity Conversion Agreement signed on June 12, 2017 by the Company with Carriedo are as follows:

Creditor	Debts Amount (USD)	Conversion Price Rp/share	Other Terms
<i>Carriedo Limited</i>	15,635,383.48	238	- All interest/fine write-off - Collateral release
Total Amount (USD)	15,635,383.48		

- The fixed exchange rate is Rp 13.327/USD 1,00 (middle rate on April 28th 2017)
- Shares obtained from the conversion are to be registered in the List of Shareholders (DPS) of the Company under *Carriedo Limited*
- New shares obtained from the conversion are to be registered on the BEI
- Shares to be issued for PMTHMETD are 875,515,780 sheets with a nominal value of Rp 100, -
- Implementation of PMTHMETD is estimated in July 2017
- The shareholders as of March 31, 2017 will experience dilution of approximately 22% on the date of implementation of PMTHMETD
- The new shares for the purpose of new share issuance without HMETD may not be traded on the BEI no less than 1 (one) year upon registering

C. PRO-FORMA COMPANY'S SHAREHOLDERS STRUCTURE PRE-AND-POST DEBT TO EQUITY CONVERSION

	Number of Shares			Rupiah		
	December 31 st 2016	March 31 st 2017	Post Conversion	December 31 st 2016	March 31 st 2017	Post Conversion
<u>Authorized Capital</u>						
Share with nominal of Rp1.000	1,236,022,311	1,236,022,311	1,236,022,311	1,236,022,311,000	1,236,022,311,000	1,236,022,311,000
Share with nominal of Rp100	17,639,776,890	17,639,776,890	17,639,776,890	1,763,977,689,000	1,763,977,689,000	1,763,977,689,000
Amount	18,875,799,201	18,875,799,201	18,875,799,201	3,000,000,000,000	3,000,000,000,000	3,000,000,000,000
<u>Fully Paid-up Capital</u>						
Nominal of Rp1000/share	1,236,022,311	1,236,022,311	1,236,022,311	1,236,022,311,000	1,236,022,311,000	1,236,022,311,000
Nominal of Rp100/share	1,875,378,711	1,875,378,711	1,875,378,711	187,537,871,100	187,537,871,100	187,537,871,100
Nominal of Rp100/share – proforma	-	-	875,515,780	-	-	87,551,578,000
Amount	3,111,401,022	3,111,401,022	3,986,916,802	1,423,560,182,100	1,423,560,182,100	1,511,111,760,100
Shares in Portfolio	15,764,398,179	15,764,398,179	14,888,882,399	1,576,439,817,900	1,576,439,817,900	1,488,888,239,900

D. PRO-FORMA COMPANY'S SHAREHOLDERS STRUCTURE PRE-AND-POST DEBT TO EQUITY CONVERSION

Name of Shareholder	Number of Shares			%		
	December 31 st 2016	March 31 st 2017	Post Conversion	December 31 st 2016	March 31 st 2017	Post Conversion
Amir Sunarko	766,275,582	1,023,750,582	1,023,750,582	24.63%	32.90%	25.68%
Deddy Hartawan Jamin	582,174,500	560,765,000	560,765,000	18.71%	18.02%	14.06%
UOB Kay Hian Pte Ltd	434,864,439	-	-	13.98%	-	-
Bonham Nominess Pte. Ltd	407,475,000	407,475,000	407,475,000	13.10%	13.10%	10.22%
Co-Operations	1,518,624	1,518,624	1,518,624	0.05%	0.05%	0.04%
Ownership Below 5%	919,092,877	1,117,891,816	1,117,891,816	29.53%	35.93%	28.04%
Carriedo	-	-	875,515,780	-	-	21.96%
Amount of Issued Capital and Fully Paid-up Capital	3,111,401,022	3,111,401,022	3,986,916,802	100%	100%	100%

- *New shares for the purpose of new share issuance without HMETD may not be traded on the BEI no less than 1 (one) year upon registering*

E. DETAILS ON LONG-TERM DEBTS OF COMPANY AND ITS SUBSIDIARIES

Details on Long-Term Debts of Company and Its Subsidiaries

Period December 31st 2016

Creditor	Amount of Loan (USD)
<u>Limited Companies:</u>	
PT Bank Mandiri (Persero) Tbk	41,022,915
PT Bank CIMB Niaga Tbk	15,635,382
Bangkok Bank PCL, Cabang Jakarta	960,100
Sub Total in USD	57,618,397

Creditor	Amount of Loan (Rp Billion)
<u>Company's Subsidiary; PT. Kalimantan Powerindo</u> PT Bank CIMB Niaga Tbk	35,64

Debt to Equity Swap Arrangement Mechanism

In the debt restructuring of the Company with CIMB as of June 25, 2013 as set forth in Amendment to 1 and Re-Statement of Changes of Credit Agreement (Restructuring and Refund) no. 18 dated June 29, 2009 stated that the existing outstanding credit facility amounting to USD 15,635,383.48 is allocated to convertible loan, with the option of CIMB to convert to equity after adding IRR of 9% per annum. This 9% IRR is part of the interest to be paid on a monthly basis since the restructuring date of 4.5% per annum. Similarly, if CIMB does not take this option then the company must repay the loan by taking into account this 9% IRR.

On April 26, 2017, CIMB notified that all of the Company's obligations under the above loan agreement have been transferred to Carriedo effective from 21 April 2017. Subsequently, on 27 April 2017, Carriedo submitted Amendment Letter to the Company concerning Amendment of Facilities and Option Facilities Tenure. Then on April 28, 2017, the Company confirmed to Carriedo and agreed that the facilities and tenor will be extended until June 25, 2018. On May 2, 2017, both parties agreed to sign the Debt to Equity Swap Proposal containing technical and calculation of Debt to Equity Proposal.

Referring to the Law of Limited Liability Company Constitution no. 40 year 2007 article 35 and the explanation that the debt that can be converted into shares is only the principal debt, then on June 12, 2017 the company submits a new proposal to Carriedo which contains technical changes and calculation of Debt to Equity Proposal implementation as well as recognition and new debt bonding on internal rate of Return that can not be converted into shares amounting to USD 3,778,143.25 with 9% interest due in 1 ½ (one and a half) years period.

Above mentioned above, disclosed as follows:

a. History of debt to be repaid

This debt is outstanding to CIMB of Credit Agreement No. 18 dated June 29, 2009 which then restructured the Company's debt with CIMB on June 25, 2013 as stated in the Amendment to 1 and Re-Statement of the Deed of Amendment to Credit Agreement no. 47.

b. Use of funds on debt to be repaid and / or converted.

At the expiry of the credit agreement, the Company has defaulted on USD 15,635,383.48 of the principal and the remaining 9% unreleased IRR and the unavailability of the debt repayment fund continued until the date of receipt of notification from CIMB that all of the Company's liabilities to CIMB have been

transferred to Carriedo. Therefore, until now there has been no allocation of corporate funds for debt repayment is allocated to other destinations.

- c. The explanation of items in the financial statements that cause the Company's financial position to meet the condition of Capital Addition without Preemptive Rights through debt conversion.

As per the Regulation of the Financial Services Authority no. 38 / POJK.04 / 2014 article 3 point (b), We submit the Company's financial position as of December 31, 2016:

- Net net working capital of USD 4,573,021
- Liabilities exceed the limits of 80% of the company's assets of 117%.

- d. Implementation of debt conversion without HMETD is the best way for the Company to improve its financial structure, smooth its working capital and fulfill its capital expenditures, with the following considerations:

1. The Company has difficulties in finding additional funds from banks due to the collapse of collectibility status 5, so that the working capital and capital expenditures must be met from the operational results.
2. Up to the maturity of the credit agreement to be converted, the Company has not been able to repay the principal and interest and the penalties incurred, in which the assets pledged in this credit agreement are the main assets of the company generating revenue. If the creditor executes this asset, it will directly stop the company's survival.
3. Improve the financial structure of the Company with the approval to convert all debt into share capital and will improve solvency ratio such as debt to equity ratio of the Company either from debt to equity changes or from comprehensive income from interest abolition.
4. The equity of the company after the conversion of debt to share became positive, which previously experienced negative equity of USD 15,442,281 to be positive about USD 3 million.
5. With the conversion of debt without HMETD, automatically will result in dilution of about 22%. However, with the improvement of the financial structure, working capital, and the recovery of public confidence in the Company, it is expected to accelerate the development of the company and increase the price of the outstanding shares.

F. INFORMATION ON THE CONDUCTION OF EXTRAORDINARY GENERAL SHAREHOLDER MEETING (EGMS)

The Extraordinary General Meeting of Shareholders of the Company will be held on Monday, June 19th 2017 at 9.00 am, located at Balai Kartini Building 2nd floor, Cempaka Room, Gatot Subroto Kav. 37, South Jakarta.

The announcement / announcement of the EGMS has been announced through 1 (one) Indonesian language daily newspaper on Wednesday, May 10th , 2017 through Investor Daily newspaper and the Company's website and summoning the meeting will be announced through the same daily newspaper

and website The Company's website on Friday, May 26th , 2017. Simultaneously on the date of the announcement / notification of the above-mentioned meeting in the Investor Daily and the Company's website, announce the disclosure of information to the Shareholders and the Public (Announcement) of the Proposed Transaction. Shareholders entitled to attend and or represented in the EGMS are the Shareholders whose names are recorded in the Company's Register of Shareholders on Wednesday, May 24th, 2017 up to 16.00 WIB.

The first agenda of the event is the Approval of the Amendment of the Company's Articles of Association in relation to the change of the term of office of the Board of Commissioners and the Board of Directors of the Company. Based on the provisions of Article 20 paragraph (2) and Article 23 paragraph (5) of the Company's Articles of Association and the provisions of Article 3 paragraph (3) and Article 23 of OJK Regulation no. 33, the Company intends to change the term of office of the Board of Commissioners and Board of Directors which originally ended at the close of the second annual GMS since their appointment changed to expire at the close of the fifth annual GMS since their appointment. In the provisions of Article 17 paragraph (1) of the Company's Articles of Association and the provisions of Article 27 of OJK Regulation no. 32, that the quorum of the GMS Presence and Quorum of the resolutions of the GMS for the subject matter of the Changes in the Articles of Association of the Public Company that require the approval of the Minister of Justice and Human Rights may be held if the GMS is attended by a shareholder representing at least 2/3 (two thirds) The total number of shares with valid voting rights. The GMS decision referred to above is valid if it is approved by more than 2/3 (two thirds) of all shares with voting rights present at the GMS.

Should the quorum be inadequate, a second GMS may be held within 10 (ten) days at the soonest and or 21 (twenty-one) days at the latest upon the first RUPS. The second GMS is as valid as rightful to take binding decisions if at least 3/5 (three fifth) of the total amount of share with valid votes present or represented and when the decision is approved by more than ½ (half) of the total amount of share with votes present at the second GMS. The summoning to the second GMS shall be made no later than 7 (seven) days prior to the second GMS being held, without preceded by announcement on the second GMS, in the event of the quorum of the second GMS is inadequate the third GMS may be held with the provisions of the third GMS valid and entitled to take a decision if it is attended by shareholders of the shares with valid voting rights in quorum attendance and quorum decisions shall be stipulated by the Financial Services Authority.

As for the Company's Annual General Meeting of Shareholders on the approval of the Shareholders of the Company for the plan of debt restructuring which includes the conversion of debt into share capital through the issuance of new shares without HMETD, the EGMS will be held in accordance with the provisions of Regulation IX.J.1 and the Company's Article of Association.

Based on the provisions of the Company's Articles of Association, the quorum of attendance at the meeting for approval of the above Transaction Plan is more than 1/2 (one half) of the total number of shares or their representatives with valid voting rights, and the decision is approved by more than 1 / 2 (one-quarter) of the total number of shares with voting rights present or represented in the GMS. If the quorum is not reached, the second GMS can be held no later than 10 (ten) days and no later than 21 (twenty one) days since the first GMS is held. The second GMS is valid and is entitled to take binding decisions if at least 1/3 (one third) of the total number of shares with valid voting rights is present or represented and the decision is approved by more than ½ (one half) of all shares with rights The votes present at the second GMS. The call of the second GMS shall be made no later than 7 (seven days) before the second GMS is held, without preceded by the announcement of a second GMS, in the event that the second EGMS quorum is not reached, at the request of the Quorum Presence Company and the number of votes to make a decision, The calling and timing of the GMS shall be stipulated by the Financial Services Authority.

Following are the agenda of the EGMS, Monday, June 19th 2017:

1. Approval on the Company's Articles of Association Amendment in relation to alteration on the Term of Office of the Board of Commissioners and Board of Directors of the Company.
2. Calls for Approval for Option Extention on Long term to Share Conversion and its Implementation, given to the Creditors with Capital Increase Through The Company's New Shares Issuance Without Furnishin Preemptive Rights to Purchase Securities in Purpose of Debt Resturcturing;

Should the Shareholders require further information regarding the content of this Announcement, kindly contact the Company during working days (Monday – Friday, 9.00 – 16.00 WIB)

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Sincerely Yours,

Amir Sunarko

President Director

Dr. David, SE. MM

Vice President Director