

IKHTISAR DATA PERMODALAN DAN SAHAM

CAPITAL STRUCTURE AND SHARE HIGHLIGHTS

Struktur Permodalan Per 31 Desember 2017

Capital Structure as of December 31, 2017

Tabel-tabel di bawah ini,
menggunakan format angka Indonesia

The tables below are
using Indonesian number format

Modal Dasar Authorized Capital	Rp. 3.000.000.000.000	
Terdiri dari Nilai Nominal (IDR) Consists of Nominal Value (IDR)	Rp. 1.000	Rp. 100
Terdiri dari Jumlah Saham (lembar) Consists of Share (shares)	1.236.022.311	17.639.776.890
Jumlah Saham (lembar) Total Share (shares)	18.875.799.201	
	Rp. 1.236.022.311.000	Rp. 1.763.977.689.000
Modal Ditempatkan dan Disetor Penuh Issued and fully paid up capital	Rp. 1.511.111.760.100	
Terdiri dari Nilai Nominal (IDR) Consists of Nominal Value (IDR)	Rp. 1.000	Rp. 100
Terdiri dari Jumlah Saham (lembar) Consists of Share (shares)	1.236.022.311	2.750.894.491
Jumlah Saham (lembar) Total Share (shares)	3.986.916.802	
	Rp. 1.236.022.311.000	Rp. 275.089.449.100
Portepel Port Folio	Rp. 1.488.888.239.900	
Nilai Nominal (IDR) Nominal Value (IDR)	Rp. 100	
Jumlah Saham (lembar) Total Share (shares)	14.888.882.399	

Pada tanggal 31 Desember 2017, kapitalisasi pasar saham Perseroan mencapai Rp. 757.514.192.380 (Tujuh ratus lima puluh tujuh miliar lima ratus empat belas juta seratus sembilan puluh dua ribu tiga ratus delapan puluh rupiah).

As of December 31, 2017, the Company's stock market capitalization reached Rp. 757,514,192,380 (Seven hundred fifty seven billion five hundred fourteen million one hundred ninety two thousand three hundred and eighty rupiah).

Ikhtisar Pencatatan Saham Highlights of Share Listing

KETERANGAN DESCRIPTION	JUMLAH SAHAM TOTAL SHARE	TANGGAL PENCATATAN LISTING DATE
Penawaran Umum / Initial Public Offering	25.000.000	March 1994
Pencatatan Penuh / Company Full Listing	100.000.000	March 1994
Penawaran Umum (Terbatas I) / 1 st Right Issue	343.750.000	January 1998
Konversi Utang ke Modal / Debt to Equity Conversion	465.530.686	December 2004 – June 2006
Penawaran Umum (Terbatas II) / 2 nd Right Issue	155.713.448	July 2006
Saham Hasil Konversi Waran I / Share Issued from Conversion of Series I Warrants	146.028.177	January 2007 – July 2009
Penawaran Umum (Terbatas III) / 3 rd Right Issue	1.236.022.311	April 2010
Konversi Utang ke Modal / Debt to Equity Conversion	639.356.400	December 2012
Konversi Utang ke Modal / Debt to Equity Conversion	875.515.780	July 2017

-  Maret 1994 Perseroan mencatatkan 125.000.000 saham di Bursa Efek Indonesia (d/h : Bursa Efek Jakarta) dengan nominal Rp. 1.000,- per saham;
-  Januari 1998 menerbitkan saham baru melalui Penawaran Umum Terbatas (PUT) I dalam rangka pelaksanaan Hak Memesan Efek Terlebih Dahulu (HMETD) sebanyak 343.750.000 saham dengan nilai nominal Rp. 1.000,- per saham;
-  Dari Desember 2004 sampai Juni 2006 Perseroan mengeluarkan saham-saham baru hasil konversi utang menjadi modal, melalui penambahan modal Tanpa HMETD seluruhnya sebesar 465.530.686 saham dengan nilai nominal Rp. 1.000,- per saham;
-  Juli 2006 Perseroan menerbitkan 155.713.448 saham baru dengan nilai nominal Rp. 1.000,- per saham melalui PUT II dalam rangka pelaksanaan HMETD;
-  Januari 2007 Perseroan menerbitkan Waran seri I bersamaan dengan pengeluaran saham-saham baru PUT II sebanyak 155.713.448 waran. Sampai dengan selesainya pelaksanaan konversi Waran seri I menjadi saham pada tanggal 9 Juli 2009, jumlah Waran seri I yang terkonversi menjadi saham adalah sebanyak 146.028.177 waran atau sama dengan 146.028.177 saham dengan nilai nominal Rp. 1.000,- per saham, sehingga jumlah saham Perseroan menjadi 1.236.022.311 saham;
-  April 2010 Perseroan menerbitkan 1.236.022.311 saham baru melalui PUT III dalam rangka pelaksanaan HMETD dengan nilai nominal Rp. 100,- per saham;
-  Desember 2012 Perseroan dalam rangka pelaksanaan konversi utang menjadi saham dengan cara pengeluaran saham baru Tanpa HMETD menerbitkan 639.356.400 saham baru dengan nilai nominal Rp. 100,- per saham. Dengan demikian terjadi penambahan modal ditempatkan dan disetor Perseroan menjadi 3.111.401.022 saham yang terdiri dari 1.236.022.311 saham dengan nilai nominal Rp. 1.000,- per saham dan 1.875.378.711 saham dengan nilai nominal Rp. 100,- per saham, sehingga modal disetor Perseroan menjadi Rp. 1.423.560.182.100,-;
-  Juli 2017, dalam rangka pelaksanaan konversi utang menjadi saham dengan cara pengeluaran saham baru Tanpa HMETD, Perseroan menerbitkan 875.515.780 saham baru dengan nilai nominal Rp. 100,- per saham. Sehingga modal disetor Perseroan setelah konversi utang ke saham menjadi Rp. 1.511.111.760.100,- dan terjadi penambahan modal ditempatkan dan disetor menjadi 3.986.916.802 saham yang terdiri dari 1.236.022.311 saham dengan nilai Rp. 1.000,- per saham dan 2.750.894.491 saham dengan nilai nominal 100,- per saham.
-  In March 1994, the Company listed 125,000,000 shares with par value of Rp.1,000.- per share on the Indonesia Stock Exchange (IDX) (previously known as: Jakarta Stock Exchange);
-  In January 1998, the Company issued 343,750,000 new shares with par value of Rp.1,000.- per share from the 1st Limited Public Offering (1st Rights Issue);
-  From December 2004 up to June 2006 the Company issued 465,530,686 new shares with par value of Rp.1,000.- per share from the conversion of debt to equity;
-  In July 2006, the Company issued 155,713,448 new shares with par value of Rp. 1,000.- per share from of 2nd Limited Public Offering (2nd Rights Issue);
-  In January 2007, the Company issued 155,713,448 warrants Series I in conjunction with the issuance of new shares under the 2nd Rights Issue. Until the completion of the exercise period of Warrants Series I on July 9th, 2009, the number of warrants converted into shares amounted to 146,028,177 or equivalent to 146,028,177 shares with par value of Rp.1,000.- per share; the total number of Company shares after the conversion of Warrant Series I was 1,236,022,311 shares;
-  In April 2010, the Company issued 1,236,022,311 new shares with par value of Rp. 100.- per share from the 3rd Rights Issue;
-  In December 2012, following the conversion of debt into shares, the Company issued as many as 639,356,400 new shares with par value of Rp. 100.- per share. Hence, there was an increase in issued and paid up capital of the Company to 3,111,401,022 shares, consisting of 1,236,022,311 shares with par value of Rp.1,000.- per share and 1,875,378,711 shares with par value of Rp.100.- per share, so that the total paid up capital of the Company became Rp. 1,423,560,182,100.-;
-  In July 2017, the Company issued 875,515,780 new shares with par value of Rp 100,- per share, following the conversion of debt into shares. As the result, the total paid up capital of the Company stood at Rp.1,511,111,760,100,- and there was an increase in the total number of shares issued to 3,986,916,802 shares, consisting of 1,236,022,311 shares with par value of IDR. 1,000,- per share and 2,750,894,491 shares with par value of IDR. 100,- per share.